

EXHIBIT B

[Revised GUC Trust Budget]

MLC GUC Trust
Revised GUC Trust Budget

	2011	2012				
<i>(\$ in thousands)</i>	Mar 1 - Dec 31	Q1	Q2	Q3	Q4	FY
<u>GUC Trust Expenses</u>						
1 Trust Monitor	579.0	412.1	412.1	412.1	412.1	1,648.5
2 Trust Administrator	945.0	630.0	630.0	630.0	630.0	2,520.0
3 Trust Professionals	19,057.9	7,216.3	7,216.3	7,216.3	7,216.3	28,865.1
4 Other Costs ¹	406.8	237.3	237.3	237.3	237.3	949.2
5 Reserve for Tax on DIP Loan	0.0			6,000.0		6,000.0
<i>Total</i>	20,988.6	8,495.7	8,495.7	14,495.7	8,495.7	39,982.8
6 Total GUC Trust Expenses 2011 - 2012						60,971.5
7 Amount to be funded by Initial Budget						(43,105.0)
8 Total GUC Trust Budget to be funded by sale of stock						17,866.5

¹ Includes accounting, tax, rent and facilities, insurance expense.

MLC GUC Trust Reporting & Transfer
Revised Reporting & Transfer Budget

	2011	2012				
(\$ in thousands)	Mar 1 - Dec 31	Q1	Q2	Q3	Q4	FY
<u>GUC Trust Reporting & Transfer Expenses</u>						
1 Trust Monitor	0.0	384.4	134.4	134.4	134.4	787.5
2 Trust Administrator	0.0	1,063.1	363.1	363.1	363.1	2,152.5
3 Trust Professionals	4,649.5	561.4	561.4	561.4	561.4	2,245.7
4 Other Costs and Reserves ¹	565.0	849.4	849.4	849.4	849.4	3,397.7
5 Funding for Avoidance Action Reporting Costs	500.0	0.0	0.0	0.0	0.0	0.0
<i>Total</i>	5,714.5	2,858.4	1,908.4	1,908.4	1,908.4	8,583.4
6 Total GUC Trust Reporting & Transfer Expenses 2011 - 2012						14,298.0
7 Amount to be funded from Initial Reporting Funds						(5,649.3)
8 Total GUC Trust Reporting & Transfer Budget to be funded by sale of stock						8,648.7

¹ Includes insurance and printing expense, and legal reserve.